**INTEREST RATES MARKET NOTICE (AMENDED)**

**Date: 26 January 2017**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC097”)***

====================================================

The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 14 December 2016**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC097

**Nominal Issued** R 30,000,000.00

**Issue Price** 100%

**Coupon** 9.658% (3 Month JIBAR as at 14 December 2016 of 7.358% plus 230 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 June 2021

**Books Close Date(s)** 20 March, 20 June, 20 September, 20 December

**Interest Payment Date(s)** 29 March, 29 June, 29 September, 29 December

**Last Day to Register** By 17:00 on19March, 19 June, 19 September, 19 December

**Issue Date** 14 December 2016

**Date Convention** Following

**Interest Commencement Date** 14 December 2016

**First Interest Payment Date** 29 March 2017

**ISIN No.** ZAG000141359

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC097%20Pricing%20Supplement%20AMENDED%2025.01.17.pdf>

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kavisha Pillay Investec Bank Ltd +27 11 286 9065

Corporate Actions JSE +27 11 520 7000